

NOTICE OF FILING OF DOCUMENTS

With respect to the reverse merger by incorporation of CAD IT S.p.A. into its fully-owned subsidiary CAD S.r.l., CAD IT S.p.A. hereby informs that the following documents are available on the Company's website (www.cadit.it):

- i) the merger plan and its annexes;
- ii) the financial statements of the last three financial years of CAD IT S.p.A. and CAD S.r.l. (together with the reports prepared by the administrative and auditing bodies of such companies);
- iii) the financial positions of CAD S.r.l. as at March 31, 2018, prepared in accordance with art. 2501-*quater* of the Italian Civil Code and approved on July 27, 2018 by the Board of Directors; the financial positions of CAD IT S.p.A. as at March 31, 2018, prepared in accordance with art. 2501-*quater* of the Italian Civil Code and approved on July 27, 2018 by the Board of Directors
- iv) the illustrative report for the shareholders' meeting prepared by the Board of Directors of CAD IT S.p.A. in accordance with art. 2501-*quinquies* of the Italian Civil Code, as well as art. 70, paragraph 2 of the CONSOB regulation no. 11971/99 and table no.1 of its annex 3A, and the illustrative report for the shareholders' meeting prepared by the Board of Directors of CAD S.r.l. in accordance with art. 2501-*quinquies* of the Italian Civil Code;
- v) the informative document on the most relevant related parties transactions (including its attachments), prepared by CAD IT S.p.A. pursuant to art. 5 and in accordance with Annex 4 of the CONSOB Regulation adopted with resolution no. 17221 dated March 12, 2010.

The documents listed under points no (i), (iii), (iv) and (v) above were also published on the authorized storage mechanism "eMarket STORAGE" (<http://www.emarketstorage.com>) and are available to the public at the registered office of the Company.

Moreover, CAD IT S.p.A. hereby informs that the merger plan was filed today with the Companies Register of Verona.

GRUPPO CAD IT

CAD IT fornisce software e servizi ad aziende di elevato standing in Europa. I clienti di CAD IT includono banche, assicurazioni, fondi, brokers, fornitori di servizi in outsourcing, enti pubblici e imprese.

Ogni giorno, le soluzioni sviluppate da CAD IT, supportano oltre 1.000 organizzazioni in Europa, grazie al know-how di oltre 600 professionisti altamente specializzati e con il dominio di tecnologie innovative.

Con oltre 200.000 utenti appartenenti ad istituzioni finanziarie di elevato standing, Area Finanza di CAD IT rappresenta il sistema più utilizzato in Europa per la gestione dei processi di trading e post trading di strumenti finanziari. "Area Finanza" è una soluzione completa front-to-back, cross-business, cross-asset, multi-canale, multi-browser, multi-lingua, multi-valuta e multi-istituto.

CAD IT è inoltre leader di mercato in Italia nel settore del software per la riscossione dei tributi per la Pubblica Amministrazione e rappresenta un punto di riferimento per le aziende del "made in Italy" come fornitore di strumenti software e servizi ad alto valore aggiunto.

CAD IT GROUP

CAD IT supplies software and services to high-standing companies in Europe. CAD IT's customers include banks, insurance companies, investment fund organisations, brokers, IT outsourcers, public administration and manufacturing companies.

Due to the exceptional know-how of over 600, highly specialised experts and with a dominion of innovative technologies, CAD IT's software solutions daily provide support to over 1,000 European organisations.

With over 200,000 users at high-standing financial institutions, CAD IT's Finance Area software suite is the most commonly-used system in Europe for managing financial instrument trading and post-trading processes. "Finance Area" is a complete front-to-back, cross-business, cross-asset, multi-channel, multi-browser, multi-language, multi-currency and multi-entity solution.

Moreover, CAD IT is not only the leader in the Italian financial software market but also for Public Administration tax collection and represents a reference point for Made in Italy companies as a supplier of software tools and services that guarantee high added value.

GRUPO CAD IT

CAD IT suministra software y servicios a empresas de alto nivel en Europa. Los clientes CAD IT incluyen bancos, seguros, fondos, agentes de bolsa, proveedores de servicios de externalización, entes públicos y empresas.

Cada día, las soluciones desarrolladas por CAD IT, suportan más de 1.000 organizaciones en Europa, gracias al know-how de más de 600 profesionales altamente especializados y con el dominio de tecnologías innovadoras.

Con más de 200.000 usuarios pertenecientes a instituciones financieras de alto nivel, el Area Finanza de CAD IT representa el sistema más usado en Europa para la gestión de los procesos de negociación y post-negociación de instrumentos financieros. "Area Finanza" es una solución integral para los servicios de: atención al público y administración (front-to-back), multi-sociedades (cross-business), activos cruzados (cross-asset), multi-canales, multi-navegadores, multi-idomas, multi-moneda y multi-institución.

CAD IT es además, líder del mercado en Italia en el sector del software para la recaudación de impuestos para la Administración Pública y representa un punto de referencia para las empresas del "Made in Italy" como proveedor de instrumentos software y servicios de alto valor añadido.

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